

Quickly uncovering the facts of a case; defensibly culling down collected information to a potentially relevant subset; identifying responsive, privileged, and confidential documents; pinpointing the documents that will support the story at trial; meeting strict budgets and timelines: these are some of the challenges counsel face today.

No matter the size or complexity of the litigation, investigation, or regulatory review, clients turn to H5 to help meet the challenges of document review and e-discovery.

### Our Methodology

We are experts in search, or information retrieval—a practice that complements legal and corporate IT functions. We address the range of complex search problems in litigation and investigations by combining expertise in linguistics, statistics, computer science, law, process engineering, and e-discovery with advanced proprietary technologies.

Our processes and systems capture and replicate the relevance judgments of litigators, and automate the assessment of each document in a collection for relevance or responsiveness.

Every step of the way, we scientifically measure and validate the accuracy of our results.

Our search and review methodology has been proven by numerous independent studies to be far more cost-effective, accurate, and efficient than any other method.

### Solutions

H5 helps litigation and investigation teams gain an advantage by finding the documents that matter to their case. H5's solutions are customized to meet each client's specific needs and are delivered on demand—when clients need them, within their budgets and timelines. Solutions include:

- ▶ **Culling Strategies:** In preparation for Rule 26(f) negotiations or to reduce data subject to first-pass review, we design and execute defensible culling methods, based on objective criteria, subjective criteria, and/or other data-driven strategies that will best achieve clients' budget, time, and accuracy goals.
- ▶ **Early Case Assessment:** We apply search expertise to help clients develop and test early case hypotheses against data populations, advise on and execute pre-review data analysis, and conduct expert searches to support emerging case theories.
- ▶ **Document Review for Production:** Through the design and implementation of processes and systems for delivering highly accurate information assessments, we automate first-pass review while filtering to protect privilege, confidentiality, and trade secrets.
- ▶ **Document Review in Preparation for Deposition and Trial:** Our methodology automates and accelerates the categorization of documents according to client-defined issues and subject matter.
- ▶ **Analytics:** Analytical reports help legal teams quickly grasp the importance of particular documents, people, and issues, such as “hot” documents, key potential witnesses, communication patterns of interest, and gaps in production.
- ▶ **Document Hosting:** As part of a review solution, our hosting services provide powerful features, operational efficiencies, and seamless integration between the client case teams and H5 search experts.
- ▶ **End-to-End Discovery Support:** We also provide data collection services, data extraction and processing, data transfer and migration, and workflow integration with litigation repositories.

## Awards and Affiliations

- KMWorld: 100 Companies That Matter in Knowledge Management (2010, 2011)
- Text Retrieval Conference (TREC): Participant in the 2008 and 2009 Legal Track
- Deloitte Technology Fast 50 Silicon Valley (2008)
- Socha-Gelbmann: Top Electronic Discovery Service Providers (2008)
- Gartner Cool Vendors in Content Management (2007)
- The Sedona Conference®: Member of the Electronic Document Retention and Production Working Group
- Electronic Discovery Reference Model (EDRM): Member of the Search and Data Set Projects; Founding Member of the Information Management Reference Model (IMRM)

## About H5

At H5, we are dedicated to finding information that our clients need to win cases, meet regulatory requirements, and address risks before they become liabilities. By combining advanced technologies with expertise in search and information analysis, we deliver customized solutions to help corporations and law firms meet their legal discovery, compliance, and information management objectives. Numerous independent studies have proven that H5's approach delivers greater cost savings and more accurate results than any alternative.

## Examples of Our Work

### Preparing for Trial Quickly and Cost-Effectively

A telecommunications company facing a securities class action lawsuit needed a cost-effective solution for reviewing several million documents. H5 designed and executed a document review that saved the client 60 percent on total review costs by reducing review time by 50 percent, eliminating the need for in-house first-pass document review, and enabling redeployment of legal resources to strategic case preparation work. We also reduced the client's risk of missing relevant information by more than 90 percent.

### Expert Culling Saves Fortune 500 Corporation \$1 Million

A national law firm conducting an internal investigation on behalf of its Fortune 500 client was faced with a collection of over a million documents. Because of tight timelines and a lean review team, the firm needed to minimize the amount of information for review. The firm turned to H5 for help. Through expert culling based on advanced linguistic strategies, H5 reduced the collection by nearly half—saving the client over \$1 million, while minimizing the risk of eliminating relevant documents. From there, our search experts identified a subset of documents for further review and prioritized 500—affording the law firm time to conduct a document-by-document review and find the critical information the client had requested.

### Client Saves \$2 Million and 18 Weeks with High-Quality Review

A Fortune 500 conglomerate had engaged H5 to perform a review for production in a pending matter. After we delivered the first set of responsive and privileged documents, the client's attorneys conducted their own pre-production review. Due to the high accuracy of our assessments, the attorneys determined their planned document-by-document review of subsequent deliveries was no longer necessary. Instead, they reviewed small test samples of each result set, continuing to find the same accuracy. By reducing the number of documents that the client's attorneys had to look at, we effectively eliminated first- and second-pass review, reduced the time to production by 18 weeks, and saved the client over \$2 million.

### High-Speed Review Meets Challenging Deadline

A national law firm representing a media conglomerate engaged H5 to review 400,000 documents before a court-ordered production date. Through various unavoidable client delays, an expected 60-day review cycle was shortened to two weeks. Despite this unexpected challenge, our team of linguists, subject matter experts, and researchers found 80% of the responsive documents in the collection within eight business days—in time for the court-imposed deadline.